



## GIFT OF PUBLICLY TRADED SECURITIES TO Strathcona-Tweedsmuir School Foundation

Name(s):	Date:
Address:	
Telephone:	Email:

It is my intention to make a gift of publicly listed securities to Strathcona-Tweedsmuir School Foundation.

Description of Securities
Number of Units/Shares:
Name of Security:
Approximate Value:
Name of Donor's Broker:
Address of Donor's Broker:
Donor's Brokerage Account #:

All fees charged by the donor's broker are for the account of the donor and all fees from the sale of the securities are for the account of Strathcona-Tweedsmuir School Foundation.

I understand that to initiate my gift, I must first send this form to Jody Frowley at [frowleyj@sts.ab.ca](mailto:frowleyj@sts.ab.ca) or fax to (403) 938-8319 to determine whether the gift can be accepted. My broker will then send the completed transfer form to his/her back office to initiate the gift of securities.

Details of Strathcona-Tweedsmuir School Foundation Broker Account	
Name of Broker: Richardson Wealth, Attn: Blair Pytak. Email: Blair.Pytak@RichardsonWealth.com	
Address: Fidelity Clearing Canada: 483 Bay Street. Suite 200, South Tower. Toronto Ontario. M5G 2N7	
Email: <a href="mailto:accttransfer.fcc@fmr.com">accttransfer.fcc@fmr.com</a>	CUID: FIDC DTC:5040
RR Code: HC1C Dealer Code: 7673	
Strathcona-Tweedsmuir School Foundation Account #: H04YE00A	

These securities have been donated to Strathcona-Tweedsmuir School Foundation without restriction and can be sold by Strathcona-Tweedsmuir School Foundation at any time considered appropriate. I understand that I will receive a charitable tax receipt from Strathcona-Tweedsmuir School Foundation. The receipt value will be determined by the volume weighted average trading price of the securities on the day they are received by Strathcona-Tweedsmuir School Foundation

Donor Signature: \_\_\_\_\_

Strathcona-Tweedsmuir School Foundation Authorization: \_\_\_\_\_